



neverhadaboss.com

updates on the insane world of money and power

Borderline Lunacy?

With so many balls being kept aloft, I've backed-off writing until some come back down to earth. Trump is doing his best to disassociate from a profoundly troubled world, wars now his that he calls someone else's, and a US economy he's put on a path to ruin.

After 2/3rds of a year in office, Trump is spewing the same rhetoric, he now understands the Ukraine War, as he said he did in 2023, the first time he told us he understood it. In point of fact, he understood nothing then and he understands nothing now.

Paralyzed in his ideology he's wiping his hands of Ukraine, Russia, and Europe/NATO, assuming he's the guy at the fort, getting rich selling repeating rifles to Apaches. Instead, he is NATO, and understanding the war in Ukraine, he's siding with Ukraine taking back all the territory they've lost and maybe parts of Russia with it.

That he could fix Ukraine in 24 hours was devoid of reality. Trump is stuck in the 90s, like Biden, head of a crime family, assuming foot soldiers of decades past when, in fact, his is one of the lesser families, surrounded by up and comers—with foot soldiers.

Without an abrupt change of course, Europe/US will have no role in a multi-polar world. Trump is no longer the madman looking for a better deal—

he's abandoned that tactic in favor of lunacy. Ukraine can do what it wants and he approves their actions. He might throw long-range missiles into the mix. Go ahead, shoot down Russian jets. Trump, like Biden, is stuck in the 1990s. The US is geo-politically, returned to the beginning of the Biden presidency, where no, Donald, climate change is the 2nd biggest con-job. The biggest is you, blaming the rest of the world for the demise of the dollar.

Trump instructs the UN on the state of his world. He points to illegal migrants as the most serious problem, without addressing that neocons (some he appointed), made life unlivable in the Americas, giving Biden the means for 17 million illegals to enter the US—unaccounted/unvetted. 5/10 million migrants entered/destroyed European culture. American presidents were the cause (including Trump)—not mentioned in his diatribe.

Trump failed to mention Alex Karp/Palantir, showered with Trump dollars to construct a global surveillance system—with a mission statement to disallow social unrest from affecting the actions of the elite /1%. Constitutionally, this wears the mantle of treason.

Trump is highly unpopular around the world—in the US he has a 43% approval rating, with 55% disapproval. The US constitutes 4.1% of the world population—the combined EU/US constitute 10% of global population. Thanks to Trump/Navarro strong-arm sanctioning, the world is being reunited—as a force against Trump and US hegemony.

US Sec/State, Rubio terms Ukraine, Modi's War because India purchases Russian energy. Rubio has for decades been at the center of efforts to dominate, through force, the Americas. Now, the Venezuelan drug crisis (pile of crap without evidence), is openly portrayed as regime change, Marco hopes to fulfill a wet dream (shared with Trump), bathing in heavy, Venezuelan black crude—accomplished by a global mafia regime.

It's a criminal tragedy Charlie Kirk was murdered, more so, being used to bury Epstein without a wake. Trump owes accountability for the Epstein saga to Americans.

Leaving Trump's war/or not agenda for another article, what is Trump doing that matters? Start with the Big, Beautiful Bill—the antithesis of why we voted against Biden. The only hope for Americans is a strong dollar, which Trump willingly sacrifices for kick the can, political purposes. How will Trump's massive spending impact Americans?

Think on Trump's policies, beginning with tariffs. Tariffs make costs go up for Americans and demand go down—creating a negative loop. Unless the US has goods to export/protect, tariffs are strong-arm tactics to steal from foreign nations. The US is not the powerhouse Trump imagines—we're on our last legs. Trump's threats will only work in the short term. Trump is in it for himself so he doesn't award loyalty—he exploits it.

As with the EU: Trump cuts off Europe from Russia/China (EU scrambles to do Trump's behest). The EU, with nowhere to trade goods but the US, will be accused by Trump as flooding American markets with overcapacity—forcing Trump to raise tariffs.

Here's a headline from the EU: Planning Harsh Sanctions on China—Will That be Enough for Trump? The EU is as stupid as stupid gets, first betting the health its economy on the US—now betting its very economic survival. Not realizing they're betting on a currency, the dollar, in its death throes at unprecedented pace—down 12%, in 2025.

Listening to Jim Ricards, I have a question for him? If, as you say, the global US Treasury market is strong—replete with buyers for US debt, how does that square with dollar (purchasing power), down 12% this year? What is it that I'm not understanding?

Might it be that the rest of the world wants out of US treasures as soon as possible—but they are biding their time? When I search for the economic facts, I find a 3 year US productivity decline, and a 2025 US economy that is actually turning negative. Trump's actions economic/political, have the potential to bring down the entire global economy.

I was at a dinner the other night (keeping my mouth shut), when a diner brought up the rising price of gold. As clearly as I could I laid-out how the price of gold does not rise—instead the adverse to a fiat currency losing value and purchasing power. It was difficult for the diners to come to terms—but keeping to simple facts—they understood.

I then went to hyperinflation—in mid 1920s Berlin a nice house went for 3 ounces of gold. Under Chavez (besieged by the US), a small house could be had for 3 ounces of silver. One guy at the dinner has 4 young girls and lives in his van. He asked me where he could get some silver? I told him to call me and I'd help. I'm not holding my breath.

Trump just discovered Europe is buying energy from Russia? Unless the world quits buying Russian energy, all hell is gonna break loose? Weapons will be sold to NATO but only after Israel gets what it needs to further its genocide across the Middle East?

Yesterday I climbed a metal roof to clean a stovepipe. When I got back down my net worth was up \$50K. This only describes a guy with a heavy backpack—getting closer to a precipice. We do what we can to save ourselves—but it's an evil wind that blows.

Get my articles by email with a request, or comment:
erik@neverhadaboss.com.